



2026 Practice Group Professionals Roundtable Overview

Our Practice Group Professionals Roundtable is designed to provide individuals who work closely with department heads, practice group leaders, and other law firm partners in practice management positions with a forum for energetic and strategic discussion. It is the only organization for the new and growing roles in practice management and business managers for law firm departments and practice groups. All discussions are confidential to the Roundtable members.

The goal of the Roundtable is to bring together individuals in similar roles to share ideas and experiences in their positions, participate in interactive presentations led by guest speakers, and discuss the “best practices” their firms are implementing. The Roundtable now meets two times a year in person and two virtually. Topics addressed during our meetings have included:

- Creating and implementing effective business plans
- Building high-performing practice groups
- Understanding engagement of group members to increase retention and commitment
- Enhancing delegation and supervision
- Using financial metrics and dashboards
- Organizing practice group retreats,
- The role of Gen AI for PG Professionals,
- Enhancing lateral hire recruitment and retention
- Running effective practice group meetings, and
- Best practices in running a successful practice group.

Benefits for 2026: We are committed to giving you even more.

- **Two hybrid meetings:** We will hold two in-person/hybrid meetings (Spring – DC and Fall – NY) with cocktail receptions. For the in-person meetings, Tier 1 members can have up to 2 people attending in-person or virtually (the same two individuals throughout the year), and Tier 2 members can have up to 5 people attending in-person and unlimited virtual attendees.
- **Three virtual meetings:** We have added these additional sessions without the cost of travel. For virtual meetings, Tier 1 members can have up to 2 people attend (the same two individuals throughout the year), and Tier 2 members can have unlimited attendees.
- **One Veterans Meeting:** This will be offered at no additional cost.
- **One Bootcamp:** This will be offered at no additional cost before the first day of the hybrid meeting in the spring.
- Access to prior meetings recordings and documents in the member portal
- Access to the private LinkedIn PG Professional Roundtable group
- 20 percent discount on all open programs offered by LawVision (including single enrollment in the online LPM courses)

Meeting Format

All meetings will be designed to include facilitated conversations based on topics suggested by the members. The sessions will focus on topics of specific interest to the group. The in-person meetings will include a professional development segment to be presented by a well-known authority on relevant topics for the members' roles. Time will also be built for roundtable sharing among members on issues of specific interest to the members. The in-person meeting schedule will run from noon one day through lunch the second day, enabling many people to fly in and out in two days.

Membership Fee

Please contact Susan Lambreth (slambreth@lawvision.com) or Eva Booth (eva.booth@lawvision.com) for information on membership dues. The membership dues will be billed upon acceptance of membership and after that annually in November of each year (and are due no later than January 15 of the following year). Membership also includes all meals at the live meetings (breakfast and lunch) plus the reception on the first day.

Roundtable Founder / Facilitator

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To Sign Up

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