



Global Legal Summit 2025

Using LPM to Strengthen the In-House/Outside Counsel Relationship: From Scoping to Project Completion | September 3 | 10:00 – 10:50 am PDT

Moving beyond AI-Powered Agreement Review to AI Document Interrogation: How Energizer Saved Hundreds of Hours with a combination of LPM protocols and AI technology. This program will share a case study of Legal Project Management protocols and disciplines applied to an AI-centric legal project. Energizer faced a significant challenge: a large volume of agreements needed to be analyzed to address almost 30 unique legal questions and concepts posed by business stakeholders. The in-house legal team estimated that completing the project manually would require hundreds of hours of work, creating a resource and time burden that was difficult to manage efficiently. This session will explore how Energizer partnered with Husch Blackwell's AI, Data Science, and Legal Operations teams to leverage innovative AI and machine learning (ML) tools and LPM to tackle a high-volume agreement review project. Attendees will learn about the collaborative process, the project's unique flat-fee structure, and how a tiered human review element was incorporated to ensure accuracy. The session will also highlight how this approach dramatically reduced costs and saved Energizer hundreds of hours compared to traditional document review methods.

What Attendees Will Learn:

- How AI and ML tools can be applied to interrogate large-scale agreement reviews.
- The benefits of combining AI-powered solutions with human review for optimal results.
- Insights into structuring innovative pricing models, such as flat-fee engagements, to align with client needs.
- Real-world results and lessons learned from Energizer's successful project.

Description of Takeaways Attendees Will Receive:

- Best practices for integrating AI/ML tools into legal operations workflows.
- LPM protocols (scope and scope change in particular) applied to AI projects
- A framework for structuring tiered human-AI review processes.
- Strategies for implementing cost-effective pricing models for AI-driven legal projects.

Speakers:

- Kevin Bielawski, Director of Legal Operations, Husch Blackwell LLP
- Justin Helms, Senior AI Solutions Strategist, Husch Blackwell LLP
- Cheri Nolle, Legal Operations Manager, Energizer Holdings

Information Architecture: The Foundation for AI-Enabled Transformation in Legal Departments | September 3 | 1:30 – 2:20 pm PDT

Information architecture is fundamental to enabling AI in the legal field, ensuring that data is structured, standardized, and accessible for automation and advanced analytics. Structured legal datasets—such as precedent databases, phase and task code sets, and key data points from sales and purchaser agreements—allow AI to streamline workflows, enhance decision-making, and improve efficiency. By organizing legal data in a structured format, firms can leverage AI for contract analysis, due diligence, and predictive modelling. Standardized datasets also enable interoperability across legal tech platforms, ensuring consistency in billing, case management, and knowledge retrieval.

In the context of generative AI (GenAI), a well-architected legal dataset is crucial for training models to generate reliable legal insights, draft contracts, and summarize complex legal documents. By structuring data effectively, GenAI can recognize patterns, infer legal reasoning, and assist with automating legal research, ultimately transforming legal operations and enhancing accessibility to legal expertise at scale.

What Attendees Will Learn:

- Why structured legal data is essential for enabling AI in legal operations.
- Key elements of effective legal datasets (e.g., precedents, phase codes, contract data).
- How AI and GenAI use structured data to support tasks like due diligence, contract review, and legal research.
- Ways to improve platform interoperability and streamline workflows through data standardization.

Description of Takeaways Attendees Will Receive:

- A clearer understanding of how to structure legal data for AI.
- Examples of legal datasets that drive automation and analytics.
- Practical steps to align data architecture with GenAI capabilities.

Speakers:

- Amanda Charboryk, Program Director, Client Services, Epiq
- Lonette Merriman, Former Vice President, Associate General Counsel, Constellation Brands
- Michael Yang, Partner, Compensation & Benefits, Orrick, Herrington & Sutcliffe, LLP

Litigation Risk Assessment and Low-Cost Jury Testing: Tools for Managing Litigation Projects | September 4 | 10:00 – 10:50 am PDT

Lawyers engaged in a trial practice have historically suggested that litigation is too complex and too unpredictable to manage as a project, and at the same time, corporate counsel complain about excessive cost and poor planning. Litigation Risk Assessment and low-cost jury testing are tools that can help. In this session, the panel will discuss how these tools can and should be used to better assess scope and plan a litigation project. They can be used to guide the litigation strategy, assess the resource needs, and actually drive down litigation costs.

What Attendees Will Learn:

- The basics of Litigation Risk Assessment and how it can assist with Litigation Strategy and Planning.
- A variety of low-cost jury testing methods that can be performed early in the litigation process, and how they can be used to guide litigation planning.
- How these tools can be used to reduce litigation costs.

Description of Takeaways Attendees Will Receive:

- How to apply Litigation Risk Assessment (LRA) to define scope, allocate resources, and guide litigation planning more effectively.
- Specific jury testing methods—including low-cost, early-stage techniques—to evaluate case themes and jury reactions.
- Cost-reduction strategies using data-driven planning to minimize unnecessary spend throughout the litigation lifecycle.
- An overview of available LRA tools and jury testing platforms suitable for implementation in both firm and in-house settings.

Speakers:

- Kyle Dreyer, Program Coordinator, Baylor Law Executive LL.M. in Litigation Management
- Stephen Rispoli, Partner, Mayer LLP
- Jill Warren, Director of In-house Counsel, QEO Insurance Group

Got LPM? Achieving Business and Legal Objectives with Legal Project Management | September 4 | 1:30 – 2:20 pm PDT

In today's rapidly evolving legal landscape, organizations are under increasing pressure to deliver greater value, efficiency, and predictability in their legal matters. Legal Project Management (LPM) has emerged as a powerful approach to bridge the gap between legal expertise and business imperatives, enabling both law firms and in-house legal departments to achieve their strategic objectives.

Join us for an engaging session where industry leaders will share practical insights on how LPM can be leveraged to align legal services with broader business goals. We will explore how LPM drives efficiency, improves budget management, enhances communication, and ensures that legal work is delivered on time and within scope. Through real-world case studies, our panel will illustrate how organizations have successfully implemented LPM to solve complex challenges, manage high-stakes matters, and deliver measurable value to clients and stakeholders.

Whether you are new to LPM or looking to deepen your understanding, this session will provide actionable strategies and proven frameworks to help you transform pain points into solutions and elevate the impact of your legal function. Don't miss this opportunity to learn from experienced professionals and discover how LPM can be a catalyst for achieving both your business and legal objectives.

What Attendees Will Learn:

- Using LPM tools and techniques to align legal matters with law department objectives.
- Understand how LPM can be used to increase collaboration inside the law department and with outside counsel.
- Learn how common pain points can be minimized.

Description of Takeaways Attendees Will Receive:

- Learning how the legal ops and matter teams can focus on the legal work while legal project managers ensure collaborative and efficient management of matters
- Understanding how to capitalize upon the legal project management resources of your outside counsel

Speakers:

- Jessica Davis, Director, Matter Performance & Service Innovation, McCarter & English LLP
- Janine Dixon, Legal Operations Manager, Meta
- Helen Cristofalo, Director of Legal Project Management, Paul, Weiss, Rifkind, Wharton & Garrison LLP
- David Hartnett, Director, Strategic Pricing and Legal Project Management, Norton Rose Fulbright US LLP

Registration

Contact Eva Booth at eva.booth@lawvision.com.

Registration provides access to 2023 and 2024 Global LPM Summit Recordings, including:

2023

1. Using Data, Dashboards, and LPM to Optimize Risk, Compliance, and Legal Spend / Managing Portfolios of Legal Matters Using Data and Legal Project Management
2. From Data Chaos to Peak Performance: Shortcuts & Building Blocks to Achieve Law Department Results / Using Data to Improve Matter Performance
3. Leveraging LPM and Scoping to Ensure Better Pricing, Efficiency, and Risk Management
4. Leveraging "Mindful Staffing" to Reduce OC Costs and Improve Matter Outcomes / Intentional Management: How One Data-Driven DEI Program Embedded Legal Project Management into the Kaiser Permanente Legal Department Culture

5. Outside Counsel Management Best Practices: Strategies and Tactics to Achieve the Right Quality, Cost, Transparency, and Legal Value / Using LPM to Prove Value to Your Clients
6. Solving Key Legal Ops Outside Counsel Pain Points: From Matter Transparency to Financial Predictability / When Legal Departments and Law Firm Legal Project Managers Align for Strategic Impact – A Real-World Discussion of Solving Law Department Pain Points
7. Tools to Radically Reduce Outside Counsel Spend: Real-world Applications of Legal Project Management / Using Legal Project Management to Manage Outside Counsel and Reduce Legal Spend
8. Keeping Teams Engaged Through Effective Communication
9. Optimizing Matter Delivery – Demystifying Gen AI and Its Innovative Applications
10. Leveraging LPM Technology to Better Serve Clients
11. Improving the Law Firm / Client Relationship: Turning a Rainmaker Partner into an LPM Champion

2024

1. Maximizing Value: Transforming Legal Partnerships with Effective Outside Counsel Guidelines
2. Tools & Techniques to Optimize Litigation Scoping, Planning & Management for In-House Legal Professionals
3. Leveraging OC to Identify and Implement Efficiencies So Legal Departments Can Do More with Less
4. Special Ops: A Concierge Style Model for Service, Value Delivery, and Collaboration between Legal Ops and OC
5. Are You a Lean Mean Operating Machine: Measuring ROI & Visualizing Data for Better Decision-Making
6. Creating a Matter Management Center of Excellence: From LPM to Data Sharing and Beyond
7. From Matter Transparency to Financial Predictability: Practical LPM Applications for In-house Teams
8. Building High-Performance Teams
9. Using Empathy to Solve Problems
10. Driving Success of Your LPM Team
A Blueprint for Transformation: Implementing LPM in a Global Firm
11. Using Power BI to Build Dashboards to Support LPM