

2023 Legal Project Management Roundtable Membership Benefits

Thank you for your continued participation in the Legal Project Management (LPM) Roundtable. We continue to work hard to ensure these roundtables provide tremendous value to you, your colleagues, and your firm, particularly during these challenging times. We appreciate that many of you face tight budgets again for next year and so need to justify your continued membership in the Roundtable. So, for another year, we have kept the membership dues the same with no increase.

Also, to assist you in “making the case” for your firm’s participation, we have compiled the following information.

Why Belong LawVision’s Legal Project Management Roundtable?

The LPM Roundtable is the only organization dedicated solely to the professional development of the legal project management role, including networking and sharing best practices. Also, members can gain insight from LawVision consultants who have experience helping dozens of major firms with their LPM initiatives. All discussions are confidential to the Roundtable members.

Professional Development: Professional training and development are crucial for most law firms. Many of your firm professionals belong to groups that provide training to non-legal roles, such as the Legal Marketing Association and the Professional Development Consortium. This Roundtable also offers regular training and education, supporting these critical roles’ essential contributions to your firm’s continued profitability and success.

Sharing of Best Practices: Roundtable members frequently tell us that they highly value sharing best practices gleaned from the real-life implementation of LPM programs and tools. The Roundtable’s goal is to bring together individuals in similar roles to share ideas and experiences in their positions, participate in interactive presentations led by guest speakers, and discuss the “best practices” their firms are implementing. Some topics of interest suggested by our members for 2023 are:

- LPM Technology
- Process improvement
- Roles of legal project managers
- Client-facing issues and opportunities
- Case studies of law firms’ implementation of LPM
- Design thinking
- After action reviews/matter debriefs

Ideas You Can Leverage in Your Firm: Besides the gems of information from others who have been there and done that, you will also benefit from:

- Meeting materials and handouts, including speaker presentations
- Access to the LPM Roundtable member portal, including past meeting materials and recordings
- Between meetings, members communicate using our private LinkedIn page.

Peer Networking Opportunities: During each session, attendees can build their professional network. The break-out sessions provide a chance to meet others in similar roles while sharing ideas, challenges, and approaches. You will learn as much from what works as you do from what does not.

Virtual and hybrid structure and benefits this year: We have committed to giving you even more than last year:

- One hybrid meeting (offering in-person and virtual participation): A full-day meeting with a reception
- Three virtual meetings: These will continue in the format used during the pandemic and allow participation without the cost of travel
- Core content-focused meetings: Each meeting will have a primary focus, such as the abovementioned topics. Break-out discussions will be a mix of problem-solving discussion, topic-based, and role-based.
- First ever “LPM Bootcamp” for those new to LPM roles – This will be a separate session with “veteran” LPMs sharing tips for success with those new to the roles.
- Unlimited firm/team member attendance: Each firm’s membership dues permit access to all firm/team members in their geography at each virtual meeting, in addition to the private portal of past meeting materials and more. Firms can join for their region: North America (US and Canada), UK/Europe/EMEA, or Australia or can select a global membership covering all their offices. Contact Eva Booth at eva.booth@lawvision.com for more information if you want to expand your membership.
- Global learning and networking: Virtual meetings benefit from international exposure at all the sessions. The United States, United Kingdom, and Australian LPM Roundtables will continue to have virtual meetings that span regions. You will have the opportunity to share with global LPM leaders, select the timing that fits your schedule, or participate in both.

Continued existing benefits:

- Access to prior meetings recordings and documents in the member portal
- Access to the LinkedIn LPM Roundtable group
- 20-percent discount on all open programs offered by LawVision and Positive Pricing (including single enrollment in the online LPM courses)

2023 Meetings:

| UK - US | | AUS - US | |
|-------------------------|--------------------------|--------------------------|-------------------------|
| Jan 31: Zoom | 9:00 am – 12:00 pm ET | Feb 9/10: Zoom | 9:00 am – 12:00 pm AEST |
| April 20: Hybrid | 9:00 am – 5:30 pm ET NYC | April 26/27: Zoom | 9:00 am – 12:00 pm AEST |
| July 19: Zoom | 9:00 am – 12:00 pm ET | July 12/13: Zoom | 9:00 am – 12:00 pm AEST |
| Oct 18: Zoom | 9:00 am – 12:00 pm ET | Oct 19/20: Zoom | 9:00 am – 12:00 pm AEST |

Additional 2023 Roundtable Legal Project Management Options

Based on suggestions from our members, we are excited to announce new options. In the past, firms have asked us to package attendance at our LPM training courses or other consulting services with their annual membership fees. This year we have enhanced our membership structure and added various levels. All levels include the benefits described above. Even though we have increased our members' benefits and service options, the **base** membership dues for the LPM Roundtable remain the same for 2023.

LPM Roundtable Membership Tiers and Packages (price below for a single market Roundtable price – North America, UK, or AUS). Global membership prices are available as well. Contact Eva Booth for pricing at eva.booth@lawvision.com.

| | Tier 1 | Tier 2 | Tier 3 |
|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Membership Dues | \$2,500 (\$2,000 when also belonging to the Legal Pricing Roundtable or another LawVision Roundtable) | \$4,500 (valued at approximately \$8,500) | \$7,500 (valued at approximately \$16,000) |
| Legal Project Management LaunchPad™ in the Fundamental Skills of Legal Project Management | N/A | One person to attend the public virtual certification course (price \$1,995) and Three people in the firm to take the online LPM certification course (course price is \$895 per person) | Two people to attend the public virtual LPM certification course (price \$1,995) and Three people in the firm to take the online LPM certification course (\$895 per person) |
| LPMAware™ 30-minute Legal Project Management Awareness Course (\$195 per person/Roundtable discounted price of \$159 each) | N/A | Ten people to take the education program online (particularly suitable for new lawyers, paralegals, allied professionals, etc.) | Twenty people to take the education program online (particularly suitable for new lawyers, paralegals, allied professionals, etc.) |
| Recordings from the 2021 Global LPM Summit | N/A | Available for your entire team | Available for your entire team |
| Q&A Session | N/A | N/A | Quarterly Q&A session with you and/or your LPM team and a LawVision LPM consultant |